



EMPOWERED TO **INFLUENCE** AND **INSPIRE!**

|                 |                                                                           |                |                           |
|-----------------|---------------------------------------------------------------------------|----------------|---------------------------|
| <b>DATE:</b>    | 17 <sup>th</sup> July 2026                                                | <b>REF NR.</b> | INSETA (EISA) Assessments |
| <b>TO:</b>      | Skills Development Providers (SDP)                                        | <b>FROM:</b>   | INSETA Assessment Unit    |
| <b>SUBJECT:</b> | <b>SUBMISSION OF EISA PACKS FOR 22 &amp; 23 October 2026 Examinations</b> |                |                           |

## 1. PURPOSE:

The purpose of this communication is to invite SDPs to submit EISA packs for examinations scheduled in October 2026. The deadline for submission of packs to INSETA is Thursday 23<sup>rd</sup> July 2026 (**no extensions will be granted**).

## 2. EISA PACK CONTENTS: to be submitted to INSETA

Contents of the EISA packs (individualised candidate sub-folders) must include:

- ID Copy of candidate.
- Statement of Results (SoR) for each candidate (QCTO Template **only**).
- Signed Declaration/Readiness by candidate to write the EISA (INSETA Template).
- Fully completed LEISA Entry Spreadsheet and proof it was submitted to QCTO (email).

## 3. EISA REGISTRATIONS TO QCTO BY 23<sup>rd</sup> July 2026

- LEISA file for all candidates ready to write the EISA ([EISAREadiness@qcto.org.za](mailto:EISAREadiness@qcto.org.za))
- Statement of Results (SoR) for each candidate (QCTO Template **only**)

## 4. CONFIRMED EISA DATES (October 2026):

|   | DATE                          | QUALIFICATION TITLE & SAQA ID NUMBER                                                                                                                                                                                                                                                                         |
|---|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | 22 <sup>nd</sup> October 2026 | <ul style="list-style-type: none"><li>Financial Advisor (105026)</li></ul>                                                                                                                                                                                                                                   |
| 2 | 23 <sup>rd</sup> October 2026 | <ul style="list-style-type: none"><li>Claims Assessor (99668)</li><li>Long-Term Insurance Advisor (105022)</li><li>Investment Advisor (105021)</li><li>Insurance Underwriter (117329)</li><li>Employee Benefits &amp; Pension Funds Advisor (105025)</li><li>Health Care Benefits Advisor (105030)</li></ul> |

## 5. SUBMISSION

Documents must be submitted by email to [EISA-EntryPacks@inseta.org.za](mailto:EISA-EntryPacks@inseta.org.za) no later than 23<sup>rd</sup> July 2026. **NB: ONLY SUBMISSIONS RECEIVED VIA IDENTIFIED E-MAIL WILL BE CONSIDERED.**  
NO LATE ENTRIES WILL BE PROCESSED & SDPs THAT HAVE ALREADY SENT TO INDIVIDUAL MAIL-BOXES MUST RESUBMIT PACKS AS DIRECTED.

## SIGNATURE:

| Designation | Name             | Signature                                                                           | Date       |
|-------------|------------------|-------------------------------------------------------------------------------------|------------|
| QA MANAGER  | Mr Sibusiso Zulu |  | 17/07/2026 |