

<b>TO</b>	<b>INSETA STAKEHOLDERS</b>
<b>FROM</b>	<b>QUALITY ASSURANCE MANAGER, INSETA</b>
<b>SUBJECT</b>	<b>TRANSITIONAL ARRANGEMENTS UPDATE FOR OCCUPATIONAL QUALIFICATIONS</b>
<b>DATE</b>	<b>30 JUNE 2025</b>

Dear Stakeholder,

This communication serves to update the sector regarding the notice number 4920 in Government Gazette No. 50742 issued on the 3<sup>rd</sup> June 2024, for implementation of occupational qualifications and transitional arrangements at INSETA.

Following the Ministerial Directive related to accreditation and re-accreditation of legacy qualifications, please note the following updates:

1. Accreditation extensions have not been blanket-applied, only those SDPs that met the compliance criteria at the time of issuing have been granted extensions.
2. These extensions are valid until 30 June 2026, specifically for the delivery of legacy qualifications registered on the NQF.
3. You can access the complete list of SDPs whose accreditation has been extended till **30 June 2026** via the link below or on our website:  
<https://inseta.org.za/wp-content/uploads/2025/06/INSETA-Accredited-Training-Provider-List-31-May-2025.pdf>
4. To align with the transitional arrangements, INSETA has extended the last enrolment date on Legacy Qualifications to 30 June 2026
5. List of Registered INSETA Legacy Qualifications with last enrolment date 30 June 2026

<b>Name of Qualification</b>	<b>NQF Level</b>	<b>SAQA ID</b>
FETC: Short Term Insurance	4	49929
NC: Short Term Insurance	5	57918
FETC: Long Term Insurance	4	49649
FETC: Retail Insurance	4	49835
FETC: Wealth Management	4	57917
NC: Wealth Management	5	57608

6. INSETA is not accepting any new applications for accreditation, re-accreditation and extension of scope.
7. INSETA is not accepting any new applications for assessors and moderators registration. Only assessors and moderators that are linked to an accredited SDP with active learners will be considered for extension.
8. Accredited SDPs must continue adhering to all INSETA quality assurance policies and procedures.
9. SDPs are encouraged to seek QCTO accreditation for registered occupational qualifications, the updated list of registered occupational qualifications can be obtained at [www.qcto.org.za](http://www.qcto.org.za)
10. Active list of registered occupational qualifications

Name of Qualification	NQF Level	SAQA
OC: Insurance Underwriter	5	117329
OC: Claims Assessor	4	99668
OC: Financial Advisor	6	105026
OC: Investment Advisor	6	105021
OC: Long Term Insurance Advisor	5	105022
OC: Health Care Benefits Advisor	5	105030
OC: Employee Pension Fund and Benefits Advisor	5	105025
OC: Professional Principal Executive Officer (Trustee)	5	99574
OC: Professional Principal Executive Officer	7	93602
OC: Organisational Risk Practitioner	6	94222
OC: Organisational Risk Manager	8	97387

### **QUALIFICATION DEVELOPMENT UPDATE**

The estimated time for registration of the below qualifications is 30<sup>th</sup> June 2026

1. Financial Service Agent

NQF L 04

**Ms. G. Mkhize**  
Chief Executive Officer & Accounting Authority

EMPOWERED TO **INFLUENCE** AND **INSPIRE!**

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Website: [www.inseta.org.za](http://www.inseta.org.za)

2. Financial Service Practitioner	NQF	L 05
3. Financial Service Advisor	NQF	L 06
4. Insurance Admin	NQF	L 04
5. Insurance Claims Handler	NQF	L 05
6. Insurance Practitioner	NQF	L 05
7. Trustee Administrator	NQF	L 04
8. Financial Service Practitioner	NQF	L 05
9. Financial Service Advisor	NQF	L 06

The below qualification is being developed by UKZN, the estimated time of completion is 31<sup>st</sup> December 2025.

10. Post Graduate Diploma in Risk & Insurance Qualification NQF L 08

#### **OCCUPATIONAL SHORT SKILLS PROGRAMS CURRENTLY IN DEVELOPMENT**

- 11. Financial Products Seller
- 12. Insurance Risk Profiler
- 13. Underwriter Assistant (Drone/ Technology)
- 14. Claims Assistant (Drone/ Technology)

The estimated time for completion of the above skills programs is 30<sup>th</sup> September 2025.

The INSETA is committed to the promotion of the NQF principles aimed at inclusive and participatory education. We endeavor to fulfil this mandate in partnership with the stakeholders.

We would like to thank our stakeholders for their valuable contribution to skills development initiatives aimed at uplifting the Insurance and related financial services sector. For any clarification you can contact Mr Stanley Matende at [StanleyM@inseta.org.za](mailto:StanleyM@inseta.org.za) or Ms Miranda Mthethwa at [Mirandam@inseta.org.za](mailto:Mirandam@inseta.org.za)

Yours in Skills Development,



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Sibusiso Zulu (Mr)  
Quality Assurance Manager : **INSETA**