



**inseta**  
INSURANCE SECTOR EDUCATION  
AND TRAINING AUTHORITY

Working together for a skilled tomorrow

# 2020/21 **DISCRETIONARY** **GRANT (DG) FUNDING** **WINDOW**

CANDIDACY / RECOGNITION OF PRIOR  
LEARNING AND ADULT **EDUCATION & TRAINING**

**INSETA hereby notifies Companies in the Insurance and related services sector and registered with INSETA, that funding applications for the above programmes is now open.**

The application window for 2020/21 is open from **10 July 2020** and applications will be **accepted until 31 July 2020.**

## **IMPORTANT TO NOTE:**

1. Only companies whose core business falls within the INSETA scope and have submitted a WSP and ATR for the current financial year may apply.
2. Levy payments must be up to date (for levy-paying companies)
3. Employers may only apply for funding on ONE of the grant programmes per learner offered by INSETA
4. Previous track record for INSETA funded training will be considered in funding application approval process
5. Funding allocation will be guided by scarce and critical skills list (as attached)
6. Learner must be permanently employed in insurance or related services sector and
7. Preference will be given to the candidates from designated group to support transformation of the sector

**CANDIDACY:** Supporting pathways for employed individuals to achieve insurance designated pathways. These programmes are to be aligned to the SAQA registered professional designation. **For example:** Certified financial planner, Certified fraud examiner, Compliance officer, Principal, and Actuarial related designations.

**IMPORTANT TO NOTE:**

1. Exams to be written between April 2020 to March 2021
2. INSETA only fund exams fees to up to a maximum of R 5 000 per candidate

**RECOGNITION OF PRIOR LEARNING:** For access and achievement of insurance related qualifications and occupational qualifications.

**IMPORTANT TO NOTE:**

1. Programme to be enrolled between April 2020 to Feb 2021
2. INSETA only fund fees to up to a maximum of R 20 000 per RPL candidate

**ADULT EDUCATION AND TRAINING:** That leads to a candidate being able to meet the entry requirements of an NQF Level 4 Insurance qualification, thereby creating access to a wider range of career opportunities for the individual.

**IMPORTANT TO NOTE:**

1. Programme to be enrolled and exams to be written between April 2020 to March 2021
2. INSETA only fund fees to up to a maximum of R 5 000 per candidate

**COMPLETE THE BELOW APPLICATION FORM AND GET AUTHORISED SIGNATORY SIGN OFF.**

**APPLICATION FOR DISCRETIONARY GRANT FUNDING FOR 2020/21** for CANDIDACY / RECOGNITION OF PRIOR LEARNING AND ADULT EDUCATION AND TRAINING

<b>Company Name</b>			
<b>Levy Number</b>			
<b>Contact Person</b>			
<b>Contact Number</b>		<b>E-mail:</b>	

**THIS APPLICATION SHOULD BE SENT TO [WorkerProgrammes@inseta.org.za](mailto:WorkerProgrammes@inseta.org.za)**

- \* It is an offence in terms of the Skills Development Act of 1998 to provide false or misleading information in this Application.
- \* Your application will be rejected should false or misleading information be found.
- \* INSETA reserves the right to verify the documented responses.

I \_\_\_\_\_ **(Full Names)**, in my capacity as \_\_\_\_\_

declare that the information provided is correct and according to my knowledge, I have authority to bind the company accordingly. Furthermore, I have satisfied myself to the extent, nature and regulations governing the proposed Programmes from reading the INSETA Discretionary Grant Policy and related Guidelines.

**Authorized Signatory:** \_\_\_\_\_  
**Signature**  
 \_\_\_\_\_  
**Date**

**Witness:** \_\_\_\_\_  
**Signature**  
 \_\_\_\_\_  
**Date**

## I. CANDIDACY

**Important to note:** Exams to be written between April 2020 to March 2021. INSETA only fund exams fees to up to a maximum of R 5 000 per candidate.

Occupation Name	Designation applied for	Date of exam	Cost Per Student	Professional Body: Name	No. of Student/s				Total Amount Applied For
					Equity	Gender	Disabled	Total	
Total									

## II. RECOGNITION OF PRIOR LEARNING

**Important to note:** Programme to be enrolled between April 2020 to Feb 2021. INSETA only fund fees to up to a maximum of R 20 000 per RPL candidate.

Programme Name	NQF Level	Programme Duration	Cost Per Student	Training Provider Name	No. of Student/s				Total Amount Applied For
					Equity	Gender	Disabled	Total	
Total									

### III. ADULT EDUCATION AND TRAINING

**Important to note:** Programme to be enrolled and exams to be written between April 2020 to March 2021. INSETA only fund fees to up to a maximum of R 5 000 per candidate.

Programme Name	NQF Level	Programme Duration	Cost Per Student	Training Provider Name	No. of Student/s				Total Amount Applied For
					Equity	Gender	Disabled	Total	
Total									