inseta
INSURANCE SECTOR EDUCATION AND TRAINING AUTHORITY

Working together for a skilled tomorrow

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ETQA MEMO ON
REGISTRATION OF A REALIGNED OCCUPATIONAL QUALIFICATION

The QCTO has received confirmation of the registration of the Financial and Investment Advisor Occupational Qualification. This occupational qualification would replace the currently registered Wealth Management Level 5.

The above-mentioned occupational qualification (which has been allocated a SAQA Qualification Registration Code: 105026) has four Part Qualifications registered under it; i.e.

1. Long Term Insurance Advisor L6
2. Pension & Employee Benefit Advisor L5
3. Health Care Advisor L5
4. Investment Advisor L6

INSETA would hereby like to communicate the following:

1. The QCTO is making a follow-up with SAQA to have SAQA Qualification Registration Codes allocated to the above-mentioned Part Qualifications.
2. Until such time that the codes have been allocated, the Wealth Management historical qualification will still be in force.
3. Once the SAQA Codes are allocated to the Part Qualifications, the Wealth Management Historical Qualification will expire.
4. On expiry of the Wealth Management qualification, learners may still be registered against this qualification for a year from the date of expiry; after which, two years teach-out period will kick in.

Sincerely,

Tumi Peele
Quality Assurance Manager